PERSONAL FINANCE SEMINAR CURRICULUM

Week 1: 10-16-2012
- Understanding Personal Introduction Lecture
- Building Blocks of Financial Success
- How to tell the Future Direction of the Economy
- Career Planning
- Financial Statements, Tools and Budgets

Week 2: 10-17-2012
- Organizing your Financial Paperwork (Guest Speaker- Extra Handout)
- Managing Income Taxes
- Managing Checking and Savings Accounts

Week 3: 10-23-2012
- Managing and Building Good Credit
- Credit Cards and Consumer Loans
- Student Loans

Week 4: 10-24-2012
- Vehicle and Other Major Purchases
- Managing Health Expenses
- Life Insurance Planning

Week 5: 10-30-2012
- Obtaining Affordable Housing
- Managing Property and Liability Risk

Week 6: 10-31-2012
- Investment Fundamentals, Stocks and Bonds, Mutual Funds (Guest Speaker- Extra Handout)
- Estate Planning